

Appendix V4D: Preferred Future Growth Patterns

2 Introduction

3 Overview

4 One of primary functions of a regional or community plan is to direct land use, growth, and
 5 development. Most fundamentally, this requires an assessment of historical, contemporary, and future
 6 human settlement patterns relative to a community’s goals and objectives for resource management,
 7 community development, and economic development. This appendix summarizes that analysis for Ka’ū,
 8 which drove the development of Ka’ū’s “preferred” future growth patterns.

9 First, Ka’ū’s [historic settlement patterns](#) are assessed through a land use planning lens and through the
 10 CDP Steering Committee’s ranking of existing villages, towns, and subdivisions. Next, [alternative future
 11 growth patterns](#) are assessed using criteria incorporating the assessment of historic patterns, existing
 12 General Plan policies, Ka’ū’s Community Objectives, and Ka’ū’s existing capacity for growth. This
 13 appendix concludes with a summary of [Ka’ū’s preferred future growth patterns](#) and examples of [tools
 14 available](#) to achieve them.

15 To facilitate navigation within the appendix, Tables of Content, Figures, and Tables are provided below.

16 Table of Contents

17 **APPENDIX V4D: PREFERRED FUTURE GROWTH PATTERNS 1**

18 INTRODUCTION1

19 *Overview*1

20 *Table of Contents*1

21 *Table of Figures*1

22 *Table of Tables*2

23 LEARNING FROM THE PAST: ASSESSING REGIONAL SETTLEMENT PATTERNS3

24 *Ka’ū’s Historic Settlement Patterns*3

25 *Steering Committee Assessment of Ka’ū’s Historic Settlement Patterns*3

26 *Summary: Keys to Success*12

27 LOOKING AHEAD: ASSESSING ALTERNATIVE FUTURE GROWTH PATTERNS15

28 *Trends Impacting Future Growth*15

29 *Existing Policy Framework*18

30 *Ka’ū’s Community Objectives*18

31 *Criteria for Assessing Alternative Growth Patterns*19

32 *Alternative Future Growth Patterns*20

33 *Preferred Future Growth Patterns*25

34 TOOLS FOR ACHIEVING PREFERRED GROWTH PATTERNS31

36 Table of Figures

37 Figure 1: Historic Settlement Patterns, Part 1 7

38 Figure 2: Historic Settlement Patterns, Part 2 8

39 Figure 3: Scenario 1: Continuation of Existing Trends 22

40 Figure 4: Scenario 2: No Growth 23

1 Figure 5: Scenario 3: Intensification of Existing Settlements..... 26

2 Figure 6: Scenario 4: Extension of Existing Towns 27

3 Figure 7: Scenario 5: New Stand-Alone Town..... 28

4 **Table of Tables**

5 Table 1: Summary of Steering Committee Ranking of Ka’ū’s Development Patterns 5

6 Table 2: Population Growth in Ka’ū 16

7 Table 3: Vacant Lots in Ka’ū 17

8

9

1 **Learning from the Past: Assessing Regional Settlement Patterns**

2 **Ka'ū's Historic Settlement Patterns**

3 Understanding land use in Ka'ū began with an examination of human settlement patterns in the district.
4 Various patterns were identified, beginning with the earliest organizations of society on the island.

5 Many of the ancient communities were vulnerable to natural hazards. Those along the shorelines were
6 at risk because of hurricanes, tsunamis, and flooding. Others were threatened by lava flows.

7 Historically, settlement patterns in Ka'ū were linked to the availability of water and soil. Three unique
8 regions based on water availability and geology define the area. The Ka'ū desert and the Kapāpala
9 ahupua'a dominate the northeastern region, most of which is within the Volcanoes National Historic
10 Park or in State ownership. There are no existing villages and there will be no new growth in this region.

11 Moderate slopes, limited rainfall, extremely permeable soils, and relatively young lava flows
12 characterize the southwestern region (Kahuku ahupua'a) that extends westerly from the South Point
13 Road to Manukā Natural Area Reserve. Until the subdivisions of Ocean View, settlement in this area was
14 largely constrained by rainfall and lava hazards.

15 The central region has been an area of preferred settlement as it contains the wetter Kula lands within
16 the Pāhala, Hīlea, and South Point watersheds. Because of their access to water and fertile soil to
17 support agriculture, most of the region's historic ahupua'a and existing towns and villages are located in
18 this area.

19 Wai'ōhinu's heritage as an agricultural center and crossroads extends to pre-contact Hawai'i. Wai'ōhinu
20 and Wood Valley exemplify the community type planning professionals call Clustered Land Development
21 (CLD), a compact organization on the scale of rural villages.

22 As the sugar industry in Ka'ū grew in Ka'ū's central region, plantation camps were established in the
23 vicinity of the mills. Later, the camps were consolidated into Nā'ālehu and Pāhala, which planners
24 consider "Traditional Neighborhood Development" (TND) community types. TNDs have a compact
25 design that provides easy access to schools, restaurants, shopping, health care, entertainment, and
26 other amenities of community life – often without having to drive a car. TNDs are typically flexible
27 enough to support a variety of economic and social conditions while protecting the surrounding
28 environment.

29 More recent communities are modeled after mid-20th century development on the mainland – a
30 community type called Conventional Suburban Development (CSD), which depends upon a broader
31 region supplying needs for employment, food, shopping, infrastructure, etc. Examples include
32 subdivisions in the Ocean View and Discovery Harbour areas.

33 A more detailed analysis of Ka'ū's towns, villages, and subdivisions is included in Appendix V4B:
34 Community Character.

35 To assess which settlement patterns are best aligned with community values and objectives, the
36 Steering Committee was asked to review the district's historic settlement patterns and affirm a
37 preferred model for channeling future growth.

38 **Steering Committee Assessment of Ka'ū's Historic Settlement Patterns**

39 During its November 10, 2009 meeting, the Steering Committee reviewed consultants' analysis of local
40 development patterns and precedents. For the November 18, 2009 meeting, Steering Committee

1 members completed a “score card,” rating each of the development precedents from Poor (0) to
2 Excellent (4) relative to the following draft Community Objectives, which were based on the adopted
3 Values and Vision Statement and findings from the Community Profile (see “Appendix V2: Planning
4 Process” for more information about the Values and Vision Statement and Community Profile):

5 Local Economy

- 6 ▪ Preserves and enhances the ‘ohana economy
- 7 ▪ Increases the number and diversity of income sources for local people
- 8 ▪ Establishes or expands retail, service, dining, and entertainment centers in hamlets, villages, and
9 towns

10 Natural Resources

- 11 ▪ Protects and enhances ecosystems, including mauka forests and the shorelines, while assuring
12 responsible access for locals and for visitors
- 13 ▪ Preserves prime agricultural lands and preserve and enhances viewsapes that exemplify Ka‘ū’s rural
14 character
- 15 ▪ Encourages management plans to assure that human activity doesn’t degrade the quality of Ka‘ū’s
16 unique natural and cultural landscape

17 Community

- 18 ▪ Protects and enhances Ka‘ū’s unique cultural assets, including archeological and historic sites and
19 historic buildings
- 20 ▪ Establishes and enforces standards for development and construction that reflect community values
21 of architectural beauty and distinctiveness
- 22 ▪ Encourages future settlement patterns that are safe, sustainable, and connected
- 23 ▪ Protects people and community facilities from lava inundation and coastal hazards
- 24 ▪ Concentrates new commercial and residential development in compact, walkable, mixed-use
25 town/village centers and limits development in the rural lands and on shorelines outside those
26 centers
- 27 ▪ Identifies viable sites for critical community infrastructure
- 28 ▪ Establishes/enhances a rural transportation network, including roadway alternatives to Highway 11,
29 a regional trail system, and an expanded bus and para-transit system.
- 30 ▪ The cumulative scores rank each precedent’s overall performance within the region, as summarized
31 in “Table 1: Summary of Steering Committee Ranking of Ka‘ū’s Development Patterns.” Consultants
32 prepared profiles of each precedent, which are summarized in “Figure 1: Historic Settlement
33 Patterns, Part 1” and “Figure 2: Historic Settlement Patterns, Part 2” and outlined below for ease of
34 reading.

35

1 **Table 1: Summary of Steering Committee Ranking of Ka'ū's Development Patterns**

	Nā'ālehu	Pāhala	Wai'ōhinu	Wood Valley	Punalu'u	Ocean View	Discovery Harbour
Local Economy	46	39	21	23	25	33	10
Natural Resources	24	25	33	36	22	10	12
Community	74	68	44	34	35	35	33
Total	144	132	98	93	82	78	55

2

3

1 **Nā'ālehu**

2 **Overall Score: 144 / Highest: 74 Community / Lowest: 24 Natural Resources**

3 **Community Type:** Traditional Neighborhood Development (TND) gridiron pattern located on the main
4 corridor, based on the 1930s Neighborhood Unit Model. TNDs occur in towns or neighborhoods
5 historically built in Ka'ū as plantation towns. A well-connected street network and mix of uses provide
6 opportunities for housing and jobs. TNDs provide a range of housing types, a network of small blocks,
7 public spaces, and amenities such as stores, schools, and places of worship within walking distance of
8 each residence.

9 **Advantages:**

- 10 ▪ Well-connected grid-like street network
- 11 ▪ Walkability to daily needs
- 12 ▪ Compact development with a clear center and edge
- 13 ▪ Creates a unique rural sense of place
- 14 ▪ Preservation of open space and agricultural land
- 15 ▪ Provides a range of housing types
- 16 ▪ Supports economic activity
- 17 ▪ Formal public gathering spaces

18 **Disadvantages:**

- 19 ▪ Requires public facilities and services
- 20 ▪ New patterns of development can easily disrupt character

21

22 **Pāhala**

23 **Overall Score: 132 / Highest: 68 Community / Lowest: 39 Economy**

24 **Community Type:** Traditional Neighborhood Development (TND) curvilinear pattern adjacent to main
25 corridor. The plan is similar to the 1950s Urban Land Institute model. A rural TND pattern of
26 development provides a range of housing types, public gathering spaces, and amenities such as stores,
27 schools, and places of worship within walking distance of each residence. The main difference between
28 the curvilinear and grid TND is the organic and more rural character of the streets and places, diverse
29 range of lot/block sizes, and unique sense of place it creates with its informal, more rural pattern.

30 **Advantages:**

- 31 ▪ Well-connected organic street network
- 32 ▪ Walkability to daily needs
- 33 ▪ Compact development with a clear center and edge

Figure 1: Historic Settlement Patterns, Part 1

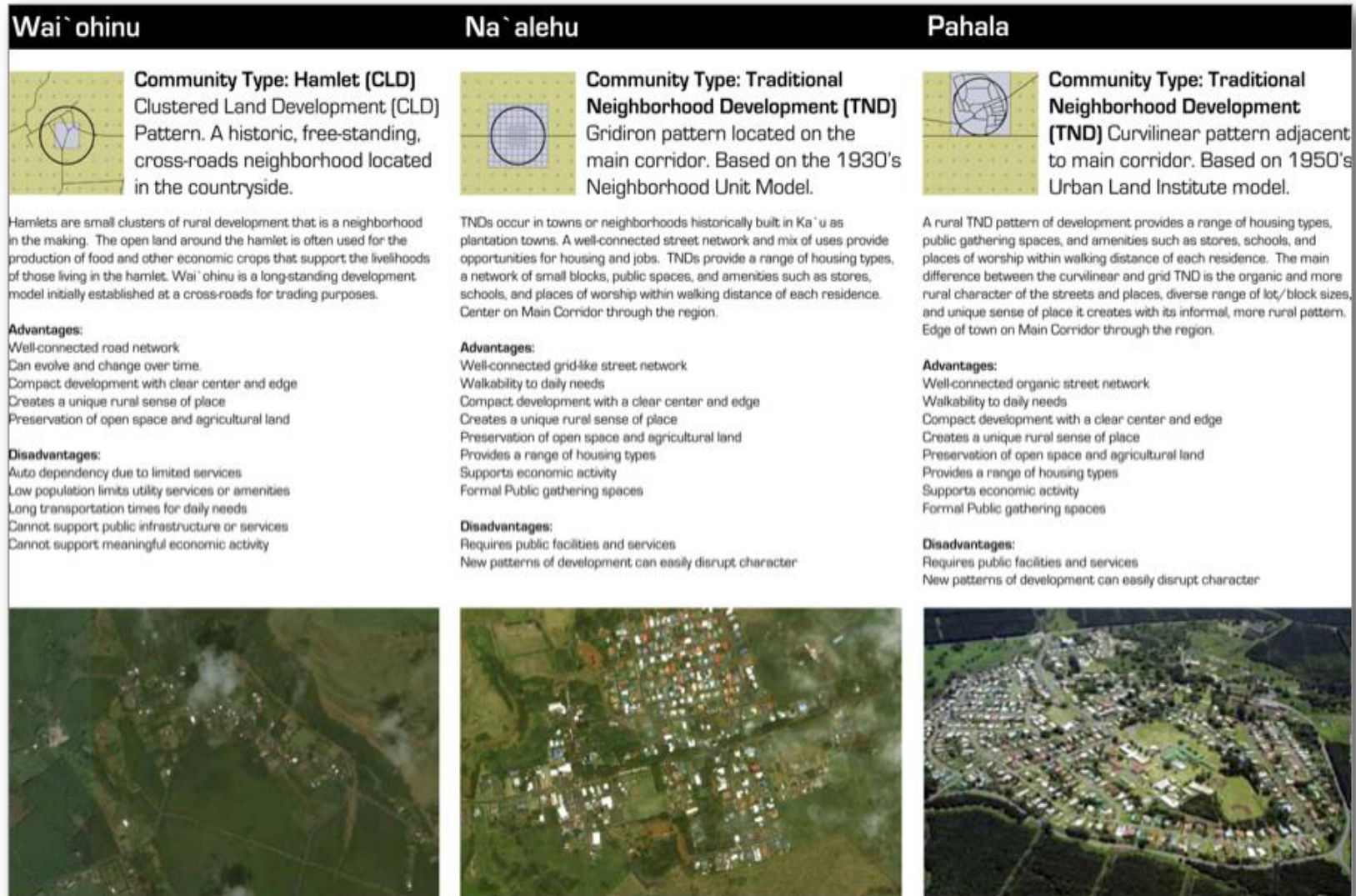
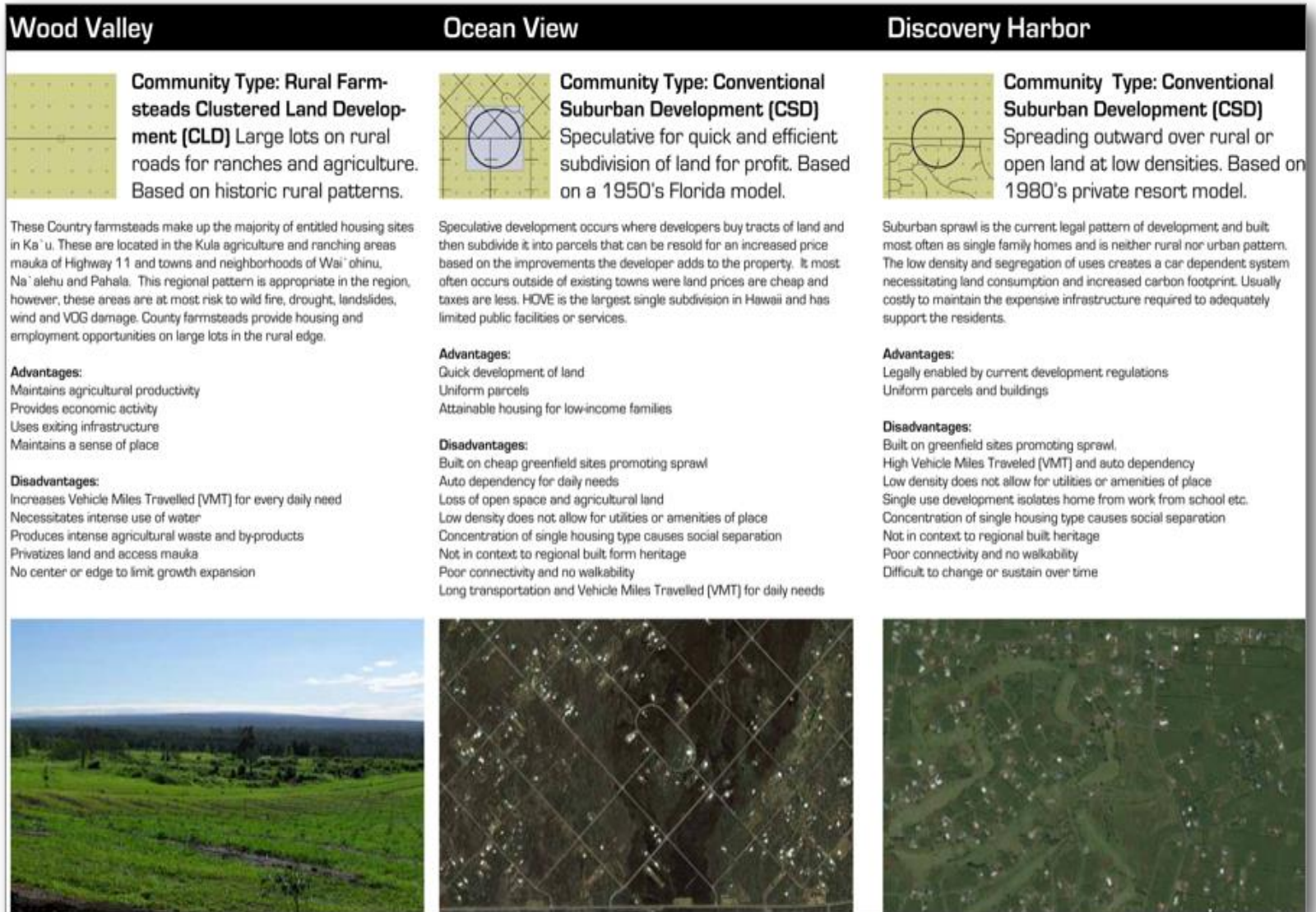


Figure 2: Historic Settlement Patterns, Part 2



- 1 ▪ Creates a unique rural sense of place
- 2 ▪ Preservation of open space and agricultural land
- 3 ▪ Provides a range of housing types
- 4 ▪ Supports economic activity
- 5 ▪ Formal public gathering spaces

6 **Disadvantages:**

- 7 ▪ Requires public facilities and services
- 8 ▪ New patterns of development can easily disrupt character

9

10 **Wai’ōhinu**

11 **Overall Score: 98 / Highest Score: 44 Community / Lowest Score: 21 Economy**

12 **Community Type:** Village/Clustered Land Development (CLD). An historic, free-standing, cross-roads,
 13 clustered rural development. The open land around the village is often used for the production of food
 14 and other economic crops that support the livelihoods of those living in the village. Wai’ōhinu is a long-
 15 standing development model initially established at a crossroads for trading purposes.

16 **Advantages:**

- 17 ▪ Well-connected road network
- 18 ▪ Can evolve and change over time
- 19 ▪ Compact development with clear center and edge
- 20 ▪ Creates a unique rural sense of place
- 21 ▪ Preservation of open space and agricultural land

22 **Disadvantages:**

- 23 ▪ Auto dependency due to limited services
- 24 ▪ Low population limits utility services or amenities
- 25 ▪ Long transportation times for daily needs
- 26 ▪ Cannot support public infrastructure or services
- 27 ▪ Cannot support significant economic activity

28

29 **Wood Valley**

30 **Overall Score: 93 / Highest: 36 Natural Resources / Lowest: 23 Economy**

1 **Community Type:** Rural Farmsteads Clustered Land Development (CLD). Large lots on rural roads for
2 ranches and agriculture, based on historic rural patterns. These are located in the Kula agriculture and
3 ranching areas mauka of Highway 11 and towns and neighborhoods of Wai'ōhinu, Nā'ālehu, and Pāhala.
4 This pattern is appropriate in the region; however, these areas are at most risk to wild fire, drought,
5 landslides, wind, and VOG damage. Country farmsteads provide housing and employment opportunities
6 on large lots in the rural edge.

7 **Advantages:**

- 8 ▪ Maintains agricultural productivity
- 9 ▪ Provides economic activity
- 10 ▪ Uses existing infrastructure
- 11 ▪ Maintains a sense of place

12 **Disadvantages:**

- 13 ▪ Increases Vehicle Miles Travelled (VMT) for daily needs
- 14 ▪ Necessitates intense use of water
- 15 ▪ Produces intense agricultural waste and by-products
- 16 ▪ Privatizes land and access mauka
- 17 ▪ No center or edge to limit growth expansion

18

19 **Punalu'u**

20 **Overall Score: 82 / Highest: 35 Community / Lowest: 22 Natural Resources**

21 **Community Type:** Conventional Suburban Development (CSD) Resort. This community was added at the
22 Steering Committee meeting and did not receive the same level of analysis because its settlement is
23 limited to visitor-oriented condominiums.

24

25 **Ocean View**

26 **Overall Score: 78 / Highest: 35 Community / Lowest: 10 Natural Resources**

27 **Community Type:** Conventional Suburban Development (CSD). Speculative for quick and efficient
28 subdivision of land for profit, based on a 1950s Florida model. Speculative development occurs where
29 developers buy tracts of land and then subdivide it into parcels that can be resold for an increased price
30 based on the improvements the developer adds to the property. It most often occurs outside of existing
31 towns where land prices are cheap and taxes are lower. Ocean View is the largest single subdivision in
32 Hawai'i and has limited public facilities or services.

33 **Advantages:**

- 34 ▪ Quick development of land

- 1 ▪ Uniform parcels
- 2 ▪ Attainable housing for low-income families

3 **Disadvantages:**

- 4 ▪ Built on cheap greenfield sites promoting sprawl
- 5 ▪ Auto dependency for daily needs
- 6 ▪ Loss of open space and agricultural land
- 7 ▪ Concentration of single housing type causes social separation
- 8 ▪ Not in context to regional built form heritage
- 9 ▪ Poor connectivity and no walkability
- 10 ▪ Long transportation and Vehicle Miles Travelled (VMT) for daily needs

11

12 **Discovery Harbour (including Green Sands and Mark Twain Estates)**

13 **Overall Score: 55 / Highest: 33 Community / Lowest: 10 Natural Resources**

14 **Community Type:** Conventional Suburban Development (CSD), spreading outward over rural or open
 15 land at low densities, similar to the 1980s private resort model. Suburban sprawl is the current legal
 16 pattern of development and built most often as single-family homes and is neither rural nor urban
 17 pattern. The low density and segregation of uses creates a car dependent system necessitating land
 18 consumption and increased carbon footprint. It is often costly to maintain the expensive infrastructure
 19 required to adequately support the residents.

20 **Advantages:**

- 21 ▪ Legally enabled by current development regulations
- 22 ▪ Uniform parcels and buildings

23 **Disadvantages:**

- 24 ▪ Built on greenfield sites promoting sprawl
- 25 ▪ High Vehicle Miles Traveled (VMT) and auto dependency
- 26 ▪ Single use development isolates home from work, school, etc.
- 27 ▪ Concentration of single housing type causes social separation
- 28 ▪ Not in context to regional built form heritage
- 29 ▪ Poor connectivity and no walkability
- 30 ▪ Difficult to change or sustain over time

31

1 **Summary: Keys to Success**

2 Planning for the future should be informed in part by an understanding of the advantages and
3 disadvantages of local settlement patterns. Summarizing from the above analysis, the settlement
4 patterns most aligned with community vision and objectives have the following advantages:

- 5 ▪ Well-connected street network
- 6 ▪ Walkability to daily needs
- 7 ▪ Compact development with a clear center and edge
- 8 ▪ Creates a unique rural sense of place
- 9 ▪ Preservation of open space and agricultural land
- 10 ▪ Provides a range of housing types
- 11 ▪ Supports economic activity
- 12 ▪ Formal public gathering spaces
- 13 ▪ Uses existing infrastructure
- 14 ▪ Can evolve and change over time.

15 Likewise, those settlement patterns least aligned with community vision and objectives have the
16 following disadvantages:

- 17 ▪ Loss of open space and agricultural land
- 18 ▪ Not in context to regional built form heritage
- 19 ▪ Poor connectivity and no walkability
- 20 ▪ Auto dependency for daily needs
- 21 ▪ No center or edge to limit growth expansion.

22

23 **Experience from Other Communities:** The relative success of Ka'ū's community types is broadly shared.
24 A recent EPA study, "Smart Growth & Conventional Suburban Development: Which Costs More?,"
25 indicates compact infrastructure is from 32% to 47% less expensive than conventional development
26 patterns. Similarly, a May 2013 report aggregates studies of costs savings associated with "smart
27 growth" – the more efficient use of land; a mixture of homes, businesses and services located closer
28 together; and better connections between streets and neighborhood. When compared to
29 "conventional suburban development," with less efficient use of land, homes, schools and businesses
30 separated, and areas designed primarily for driving, smart growth costs 1/3 less for upfront

1 infrastructure, saves 10% on ongoing delivery of services, and generates 10 times more tax revenue per
 2 acre¹.

3 Calgary, Alberta, in “The Implications of Alternative Growth Patterns on Infrastructure Costs,”²
 4 estimated compact development will save them \$11 billion in infrastructure costs, making it 33% less
 5 costly to build the roads, transit, water, recreation facilities, fire stations and schools it expects to need
 6 over the next 60 years. Additionally, Calgary determined reducing greenfield growth and prioritizing
 7 infill will result in a 55% cost savings for water and wastewater systems over the same timeframe.

8 Residents and homeowners save money and value, too. The *New Republic* reported that urban
 9 households spend 16% less of their income on transportation than to suburban households.³ When
 10 comparing a classic TND with a CSD in Florida, the National Resources Defense Council and PBS found
 11 that housing values in the TND weathered the recession and real estate bust much better than the CSD,
 12 which had high foreclosure rates.⁴ A University of Virginia researcher also found that the real estate
 13 market is shifting significantly in favor of TNDs. Much of the current housing demand is from
 14 homeowners over age 55 who want to sell their homes in the suburbs and downsize to more convenient
 15 places.⁵ For municipalities, the higher values coupled with cost savings translates into an improved
 16 bottom line, which can mean tax savings or improved services and facilities for residents.

17

¹ <http://www.smartgrowthamerica.org/2013/05/21/building-better-budgets-quantifies-average-savings-and-revenue-of-smart-growth-development/>

² <http://www.reconnectingamerica.org/resource-center/browse-research/2009/implications-of-alternative-growth-patterns-on-infrastructure-costs/>

³ Christopher Leinberger, “Has Sprawl Recovered Enough for the National Economy?”
<http://www.newrepublic.com/blog/the-avenue/has-sprawl-recovered-enough-the-national-economy#>

⁴ Kaid Benfield, “A tale of two cities in Florida, where walkability trumps sprawl – again”
http://switchboard.nrdc.org/blogs/kbenfield/a_tale_of_two_cities_in_florid.html) and PBS series “Imagining a
 New Florida” (<http://video.wpbt2.org/video/2291949955/>)

⁵ <http://www.virginia.edu/uvatoday/newsRelease.php?id=12963>

1 **Looking Ahead: Assessing Alternative Future Growth Patterns**

2 Potential settlement patterns available to Ka’ū for development over the next 20 years should be
 3 considered against objective criteria based on the Steering Committee’s [ranking of historical precedents](#)
 4 [and patterns](#), Ka’ū’s excess [capacity for growth](#), the [General Plan](#), and [Community Objectives](#).

5 **Trends Impacting Future Growth**

6 **Population Growth**

7 According to the Census Bureau, Ka’ū grew by 45% between 2000 and 2010 (see “Table 2: Population
 8 Growth in Ka’ū”). The vast majority of that growth was in Ocean View, with small declines in population
 9 in Pāhala and Nā’ālehu. In fact, Ocean View’s population doubled in ten years, and there are now more
 10 people in Ocean View than elsewhere in Ka’ū.

11 According to the Ocean View Community Development Corporation, the population in Ocean View is
 12 even greater, based on actual counts of dwellings. It estimates a 2010 population of 6,873 and the
 13 addition of 500 people every year since 2006.

14 Because of the range of factors that influence population growth, it is difficult to predict whether these
 15 trends will continue. However, given its relative affordability and proximity to Kona, Ocean View is likely
 16 to continue to grow at a quicker pace than other areas in Ka’ū and across the island. On the
 17 conservative side, the State of Hawai’i Department of Business, Economic Development and Tourism
 18 expects the County’s population to increase at an average annual growth rate of 1.3 percent. Assuming
 19 Ka’ū’s proportion of the County’s population continues at 4.6%, Ka’ū’s estimated 2030 resident
 20 population would be 11,952 persons. Projections based on OVDC studies bring that number closer to
 21 20,000.

22 **Infill Potential**

23 Considering the number of existing buildable lots, Ka’ū – and Ocean View specifically – already has
 24 significant room for growth. Based on 2007 Real Property Tax data, over 80% of the lots in Ocean View
 25 are vacant, 70-87% in the Discovery Harbour area, and 17% and 9% in Nā’ālehu and Pāhala, respectively.
 26 That translates into over 12,573 lots out of 15,234, or an 82.5% vacancy rate (see “Table 3: Vacant Lots
 27 in Ka’ū”).

28 Importantly, this analysis does not include:

- 29 ▪ The significant acreage of land already zoned for residential development in Pāhala, Punalu’u, and
 30 Nā’ālehu that is not yet subdivided
- 31 ▪ The 100 lots in the Moa’ula coffee subdivision
- 32 ▪ The Hester agricultural project district
- 33 ▪ The nearly 150 pre-existing lots of record in the Nā’ālehu/Honu’apo area
- 34 ▪ The many small-acreage, agriculturally-zoned lots that could be subdivided in the future, particularly
 35 in the Discovery Harbour area.

36 In short, Ka’ū already has significant capacity to absorb growth. And assuming even the most explosive
 37 growth in the next 20 years and a conservative 2.2 people per household, there are already more than
 38 enough buildable lots in Ka’ū and additional entitlements in place to absorb that growth.

1 **Table 2: Population Growth in Ka'ū**

2

Town or Subdivision	2010 Census	2000-2010 % Change	% of Ka'ū Population
Pāhala	1,356	-2%	16.0%
Nā'ālehu	866	-6%	10.2%
Wai'ōhinu	213	No 2000 data	2.5%
Discovery Harbour	949	No 2000 data	11.2%
Ocean View	4,437	104%	52.5%
Other	630		7.5%
Total	8,451	45%	

1 **Table 3: Vacant Lots in Ka'ū**

2

Town or Subdivision	Number of Lots	Number Vacant	% Vacant
Pāhala	502	46	9%
Nā'ālehu	366	64	17%
Discovery Harbour	837	583	70%
Mark Twain	704	571	81%
Green Sands	470	409	87%
Ocean View	12,355	10,900	88%
Total	15,234	12,573	82.5%

1 **Existing Policy Framework**

2 CDPs are to implement the broad goals within the County’s General Plan on a regional basis and
3 translate the broad General Plan statements to specific actions. It is important, therefore, to consider
4 General Plan policies specific to regional settlement patterns and courses of action specific to Ka’ū:

5 Policies

- 6 ▪ 5.3(r): Discourage intensive development in areas of high volcanic hazard.
- 7 ▪ 14.1.3(j): Encourage urban development within existing zoned areas already served by basic
8 infrastructure, or close to such areas, instead of scattered development.
- 9 ▪ 11.1.3(e): Encourage the clustering of development in order to reduce the cost of providing utilities.
- 10 ▪ 14.1.3(b): Promote and encourage the rehabilitation and use of urban areas that are serviced by
11 basic community facilities and utilities.
- 12 ▪ 14.3.3(d): Convert existing strip development to more appropriate uses when and where it is
13 feasible.
- 14 ▪ 14.7.3(c): Utilize for resort development lands currently designated Resort before allowing new
15 resorts in undeveloped coastal areas.

16 Ka’ū Courses of Action

- 17 ▪ 14.3.5.9.2(a): Centralization of commercial activity in the communities of Pāhala, Nā’ālehu and
18 Ocean View and the area of the Volcanoes National Park shall be encouraged.
- 19 ▪ 14.3.5.9.2(b): Do not allow strip or spot commercial development on the highway outside of the
20 designated urban areas.

21 **Ka’ū’s Community Objectives**

22 In November 2009, the Ka’ū CDP Steering Committee adopted the following Community Objectives,
23 based on extensive community input into core values, a 20-year vision, and a Community Profile of
24 baseline information about the area (see “Appendix V2: Planning Process” for more information about
25 the development of the Community Objectives). Many of these objectives inform planning for future
26 growth patterns.

27 **MANAGE AND CONSERVE NATURAL RESOURCES**

- 28 ▪ Protect, restore, and enhance ecosystems, including mauka forests and the shorelines, while
29 assuring responsible access for residents and for visitors.
- 30 ▪ Preserve prime and other viable agricultural lands and preserve and enhance viewsapes that
31 exemplify Ka’ū’s rural character.
- 32 ▪ Encourage community-based management plans to assure that human activity doesn’t degrade the
33 quality of Ka’ū’s unique natural and cultural landscape.

34 **BUILD A RESILIENT, SUSTAINABLE LOCAL ECONOMY**

- 35 ▪ Preserve and greatly enhance nā ‘ohana economy.

- 1 ▪ Increase the number and diversity of income sources for residents, including jobs and
- 2 entrepreneurial opportunities that complement Ka’ū’s ecology, culture and evolving demographics.
- 3 ▪ Establish or expand retail, service, dining, and entertainment centers in rural villages and towns
- 4 capable of supporting Ka’ū-appropriate growth.
- 5 ▪ Encourage and enhance agriculture, ranching, and related economic infrastructure.

6 **PRESERVE AND STRENGTHEN COMMUNITY CHARACTER**

- 7 ▪ Protect, restore, and enhance Ka’ū’s unique cultural assets, including archeological and historic sites
- 8 and historic buildings.
- 9 ▪ Establish and enforce standards for development and construction that reflect community values of
- 10 architectural beauty and distinctiveness.
- 11 ▪ Encourage future settlement patterns that are safe, sustainable, and connected. They should
- 12 protect people and community facilities from natural hazards, and they should honor the best of
- 13 Ka’ū’s historic precedents: concentrating new commercial and residential development in compact,
- 14 walkable, mixed-use town/village centers, allowing rural development in the rural lands, and limiting
- 15 development on shorelines.
- 16 ▪ Identify viable sites for critical community infrastructure, including water, emergency services and
- 17 educational facilities to serve both youth and adults.
- 18 ▪ Establish a rural transportation network, including roadway alternatives to Highway 11, a regional
- 19 trail system, and an interconnected transit system.

20 **Criteria for Assessing Alternative Growth Patterns**

21 As noted above, potential settlement patterns available to Ka’ū for development over the next 20 years

22 should be considered against objective criteria based on the Steering Committee’s [ranking of historical](#)

23 [precedents and patterns](#), Ka’ū’s excess [capacity for growth](#), the [General Plan](#), and [Community](#)

24 [Objectives](#). These can be integrated and summarized as follows:

25 **Protect Natural, Cultural, and Agricultural Resources**

- 26 ▪ Protect mauka and shoreline ecosystems and access to them, limiting development on shorelines
- 27 ▪ Protect archeological sites, historic sites and buildings, and Ka’ū’s architectural distinctiveness and
- 28 rural sense of place
- 29 ▪ Preserve viable agricultural lands, open space, and viewsapes, allowing only rural development in
- 30 rural lands

31 **Preserve and Replicate Safe, Connected Settlement Patterns**

- 32 ▪ Protect people and facilities from natural hazards, including lava and coastal tsunamis, flooding,
- 33 storm surge, and sea level rise
- 34 ▪ Concentrate new commercial and residential development in compact, walkable, mixed-use
- 35 town/village centers (e.g., TNDs and CLDs) in Pāhala, Nā’ālehu, and Ocean View

- 1 ▪ Maximize the use of existing and planned infrastructure, especially expensive public investments like
2 roads, water, wastewater, health, and educational facilities

3 **Build a Resilient, Sustainable Local Economy**

- 4 ▪ Establish or expand retail, service, dining, and entertainment centers in rural villages and towns
- 5 ▪ Encourage and enhance agriculture, ranching, and related economic infrastructure
- 6 ▪ Repair Punalu'u in character with rural Ka'u before allowing new resorts in undeveloped coastal
7 areas.

8 **Alternative Future Growth Patterns**

9 The following diagrams depict potential settlement patterns available to Ka'u for new development over
10 the next 20 years. They were considered during the November 2009 "charrette" planning workshop,
11 and their advantages and disadvantages are summarized below relative to the above criteria.

12 **#1 Continuation of Existing Trends (Status Quo)**

13 **Scenario Ranking (0 = Poor / 4 = Excellent): .5**

14 "Figure 3: Scenario 1: Continuation of Existing Trends" depicts the suburban settlement pattern that
15 characterizes new development in Ka'u since the 1960s.

16 Scenario #1 may partially support these criteria:

- 17 ▪ Protect mauka and shoreline ecosystems and access to them, limiting development on shorelines
- 18 ▪ Protect people and facilities from natural hazards, including lava and coastal tsunamis, flooding,
19 storm surge, and sea level rise.

20 But it doesn't appear to support these criteria:

- 21 ▪ Protect archeological sites, historic sites and buildings, and Ka'u's architectural distinctiveness and
22 rural sense of place
- 23 ▪ Preserve viable agricultural lands, open space, and viewsapes, allowing only rural development in
24 rural lands
- 25 ▪ Encourage and enhance agriculture, ranching, and related economic infrastructure
- 26 ▪ Concentrate new commercial and residential development in compact, walkable, mixed-use
27 town/village centers (e.g., TNDs and CLDs) in Pāhala, Nā'ālehu, and Ocean View
- 28 ▪ Maximize the use of existing and planned infrastructure, especially expensive public investments like
29 roads, water, wastewater, health, and educational facilities
- 30 ▪ Establish or expand retail, service, dining, and entertainment centers in rural villages and towns
- 31 ▪ Repair Punalu'u in character with rural Ka'u before allowing new resorts in undeveloped coastal
32 areas.

33 **#2 No Growth (Moratorium)**

34 **Scenario Ranking (0 = Poor / 4 = Excellent): 2.5**

1 “Figure 4: Scenario 2: No Growth” illustrates existing conditions. This scenario was based on limited
 2 public suggestions for a no-growth moratorium throughout the district.

3 Scenario #2 appears to support the following criteria:

- 4 ▪ Protect mauka and shoreline ecosystems and access to them, limiting development on shorelines
- 5 ▪ Protect archeological sites, historic sites and buildings, and Ka’ū’s architectural distinctiveness and
 6 rural sense of place
- 7 ▪ Preserve viable agricultural lands, open space, and viewsapes, allowing only rural development in
 8 rural lands
- 9 ▪ Encourage and enhance agriculture, ranching, and related economic infrastructure.

10 Moreover, it appears to partially support these criteria:

- 11 ▪ Protect people and facilities from natural hazards, including lava and coastal tsunamis, flooding,
 12 storm surge, and sea level rise
- 13 ▪ Concentrate new commercial and residential development in compact, walkable, mixed-use
 14 town/village centers (e.g., TNDs and CLDs) in Pāhala, Nā’ālehu, and Ocean View
- 15 ▪ Maximize the use of existing and planned infrastructure, especially expensive public investments like
 16 roads, water, wastewater, health, and educational facilities.

17 But it doesn’t appear to support these criteria:

- 18 ▪ Establish or expand retail, service, dining, and entertainment centers in rural villages and towns
- 19 ▪ Repair Punalu’u in character with rural Ka’ū before allowing new resorts in undeveloped coastal
 20 areas.

21

22 **#3 Intensification of Existing Settlements (Infill)**

23 **Scenario Ranking (0 = Poor / 4 = Excellent): 3.5**

24 The pattern depicted in “Figure 5: Scenario 3: Intensification of Existing Settlements” would direct new
 25 growth in previously developed areas and entitled but unbuilt areas through repair of existing sites no
 26 longer in use, infill, and redevelopment. This has the ecological and economic advantage of using
 27 existing infrastructure and the potential to complete services and facilities missing from existing towns,
 28 villages, and suburban developments. The higher, concentrated densities will likely create new
 29 economic opportunities but may impact the rural character of existing places.

30 Scenario #3 appears to support the following criteria:

- 31 ▪ Preserve viable agricultural lands, open space, and viewsapes, allowing only rural development in
 32 rural lands
- 33 ▪ Encourage and enhance agriculture, ranching, and related economic infrastructure
- 34 ▪ Concentrate new commercial and residential development in compact, walkable, mixed-use
 35 town/village centers (e.g., TNDs and CLDs) in Pāhala, Nā’ālehu, and Ocean View

Figure 3: Scenario 1: Continuation of Existing Trends

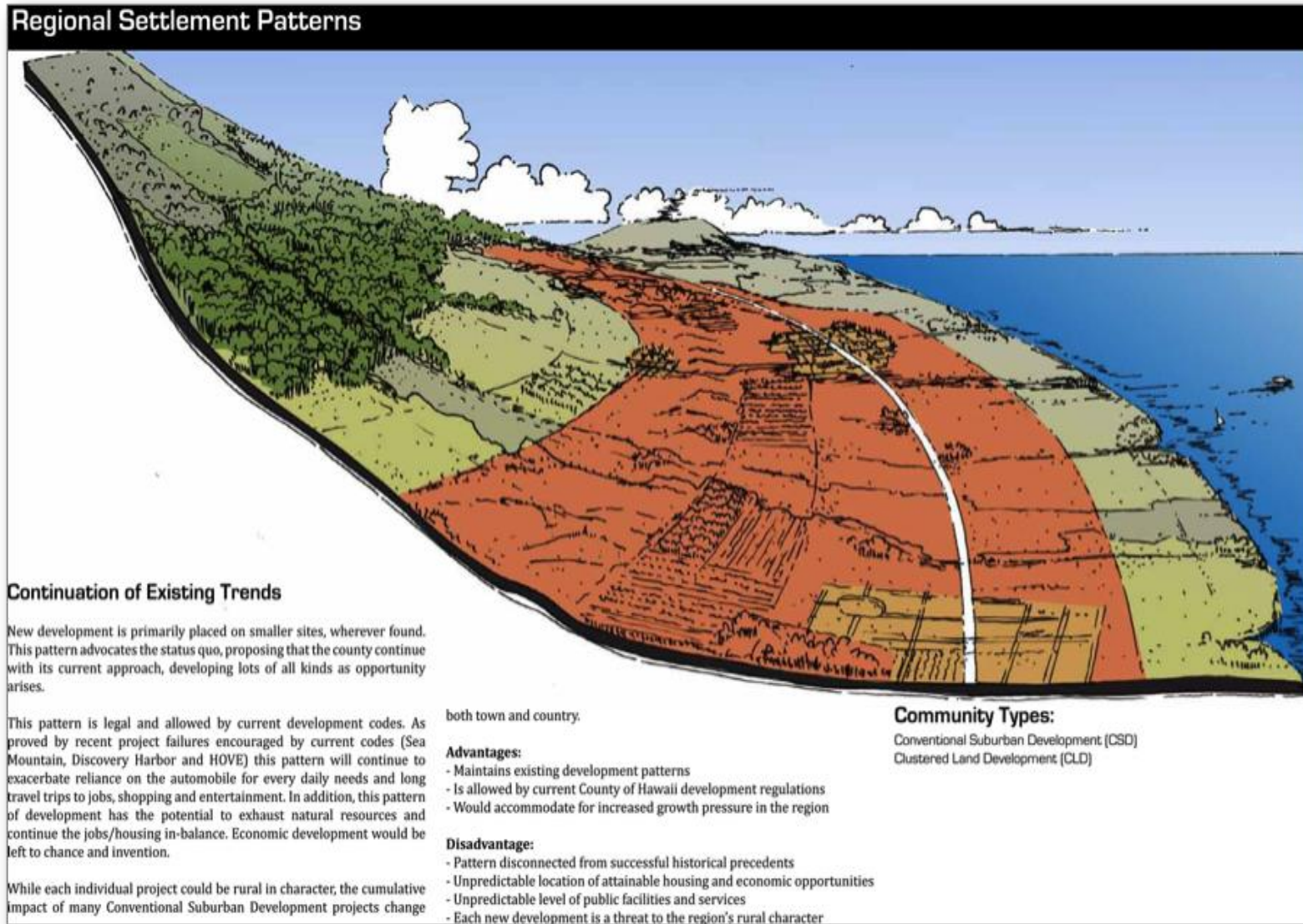
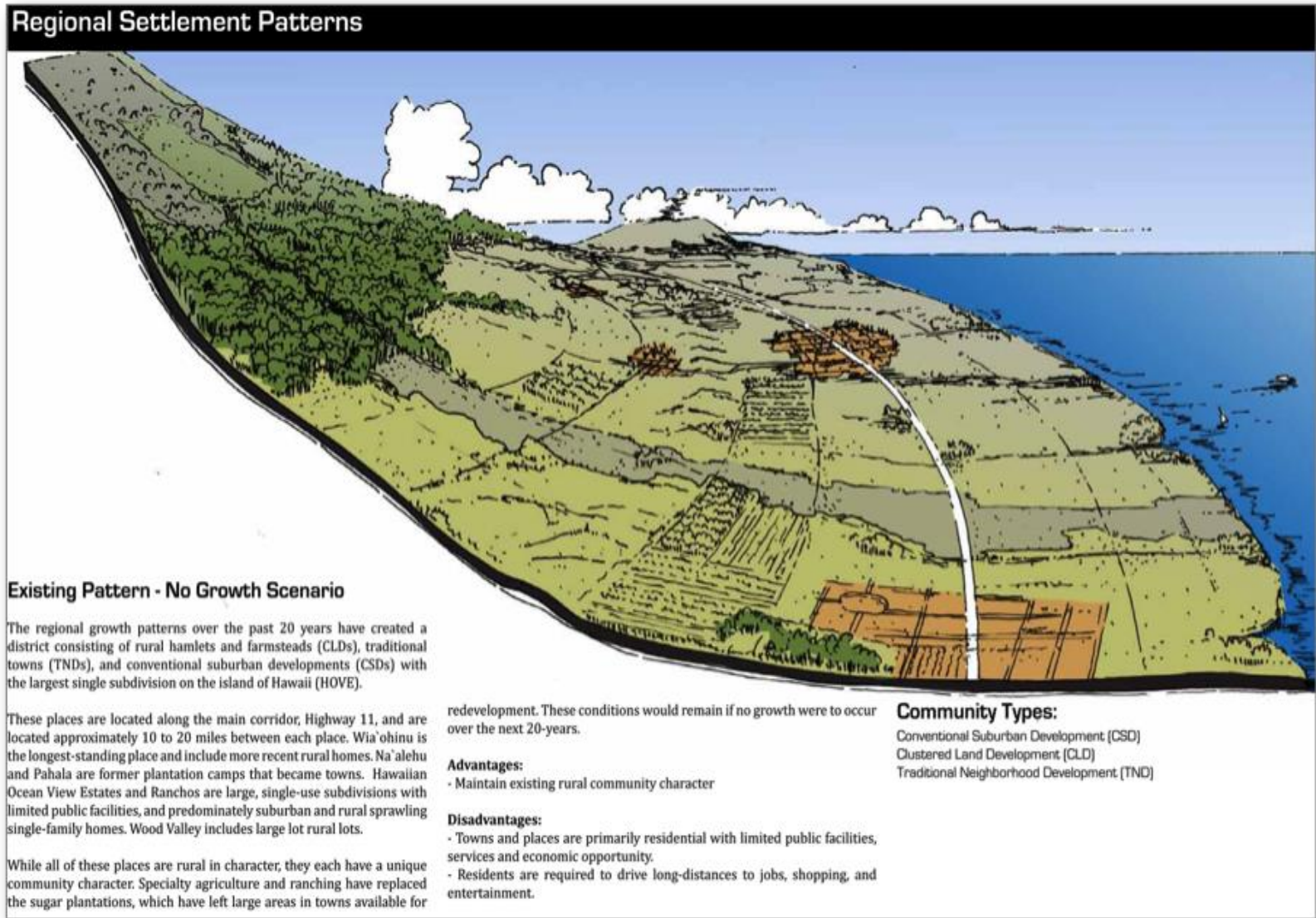


Figure 4: Scenario 2: No Growth



1 ▪ Maximize the use of existing and planned infrastructure, especially expensive public investments like
2 roads, water, wastewater, health, and educational facilities

3 ▪ Repair Punalu'u in character with rural Ka'u before allowing new resorts in undeveloped coastal
4 areas

5 Moreover, it appears to partially support these criteria:

6 ▪ Protect archeological sites, historic sites and buildings, and Ka'u's architectural distinctiveness and
7 rural sense of place

8 ▪ Protect mauka and shoreline ecosystems and access to them, limiting development on shorelines

9 ▪ Protect people and facilities from natural hazards, including lava and coastal tsunamis, flooding,
10 storm surge, and sea level rise

11 ▪ Establish or expand retail, service, dining, and entertainment centers in rural villages and towns

12

13 **#4 Extension of Existing Towns (Town Extension)**

14 **Scenario Ranking (0 = Poor / 4 = Excellent): 2.5**

15 In the scenario depicted in "Figure 6: Scenario 4: Extension of Existing Towns", new development would
16 be directed to the edges of existing villages and towns. These types of sites would benefit from being
17 developed as increments towards complete, compact, and connected neighborhoods. This pattern will
18 not repair existing town and neighborhood deficiencies but will provide new opportunities for housing
19 and services in proximity to existing towns.

20 Scenario #4 appears to support the following criteria:

21 ▪ Protect mauka and shoreline ecosystems and access to them, limiting development on shorelines

22 ▪ Preserve viable agricultural lands, open space, and viewsapes, allowing only rural development in
23 rural lands

24 ▪ Encourage and enhance agriculture, ranching, and related economic infrastructure.

25 Moreover, it appears to partially support these criteria:

26 ▪ Protect archeological sites, historic sites and buildings, and Ka'u's architectural distinctiveness and
27 rural sense of place

28 ▪ Protect people and facilities from natural hazards, including lava and coastal tsunamis, flooding,
29 storm surge, and sea level rise

30 ▪ Concentrate new commercial and residential development in compact, walkable, mixed-use
31 town/village centers (e.g., TNDs and CLDs) in Pāhala, Nā'ālehu, and Ocean View

32 ▪ Maximize the use of existing and planned infrastructure, especially expensive public investments like
33 roads, water, wastewater, health, and educational facilities

34 Establish or expand retail, service, dining, and entertainment centers in rural villages and towns.

- 1 But it doesn't appear to support these criteria:
- 2 ▪ Repair Punalu'u in character with rural Ka'u before allowing new resorts in undeveloped coastal
- 3 areas.

4 **#5 New Stand-Alone Town (New Communities)**

5 **Scenario Ranking (0 = Poor / 4 = Excellent): 1.5**

6 The pattern depicted in "Figure 7: Scenario 5: New Stand-Alone Town" will allow for a new stand-alone

7 rural town that would accommodate much of the new growth in the region. The development would

8 require a large, well-drained site, safely located from national hazards, with the potential for transit to

9 connect to the region. This new town pattern performs best if it maintains existing rural character,

10 includes necessary infrastructure and facilities, provides economic opportunities and allows for

11 appropriately scaled new development that will not adversely affect natural resources and existing

12 regional amenities. Nevertheless, a new town would likely compete with the existing towns that are

13 struggling to maintain their population, viability and value.

14 Scenario #5 has the potential to partially support these criteria:

- 15 ▪ Protect mauka and shoreline ecosystems and access to them, limiting development on shorelines
- 16 ▪ Preserve viable agricultural lands, open space, and viewsapes, allowing only rural development in
- 17 rural lands
- 18 ▪ Protect archeological sites, historic sites and buildings, and Ka'u's architectural distinctiveness and
- 19 rural sense of place
- 20 ▪ Protect people and facilities from natural hazards, including lava and coastal tsunamis, flooding,
- 21 storm surge, and sea level rise
- 22 ▪ Encourage and enhance agriculture, ranching, and related economic infrastructure
- 23 ▪ Establish or expand retail, service, dining, and entertainment centers in rural villages and towns.

24 But it doesn't appear to support these criteria:

- 25 ▪ Maximize the use of existing and planned infrastructure, especially expensive public investments like
- 26 roads, water, wastewater, health, and educational facilities
- 27 ▪ Concentrate new commercial and residential development in compact, walkable, mixed-use
- 28 town/village centers (e.g., TNDs and CLDs) in Pāhala, Nā'ālehu, and Ocean View
- 29 ▪ Repair Punalu'u in character with rural Ka'u before allowing new resorts in undeveloped coastal
- 30 areas.

31 **Preferred Future Growth Patterns**

32 Based on the above analysis, the preferred settlement pattern is to **prioritize infill residential and**

33 **commercial development in Pāhala, Punalu'u, Nā'ālehu, Discovery Harbour, and Ocean View,...**

- 34 ▪ Maximizing the use of existing and planned infrastructure

Figure 5: Scenario 3: Intensification of Existing Settlements

1

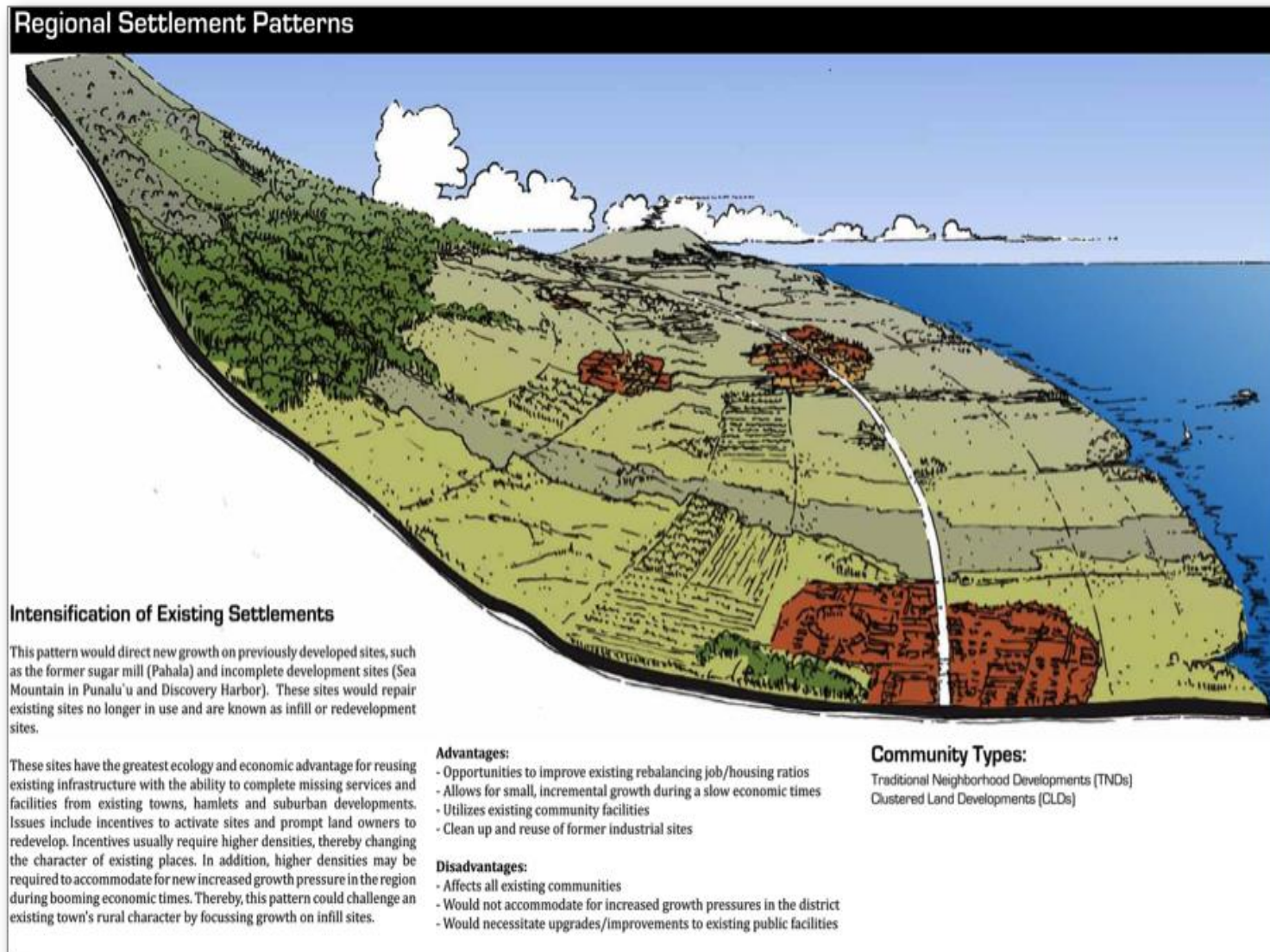


Figure 6: Scenario 4: Extension of Existing Towns

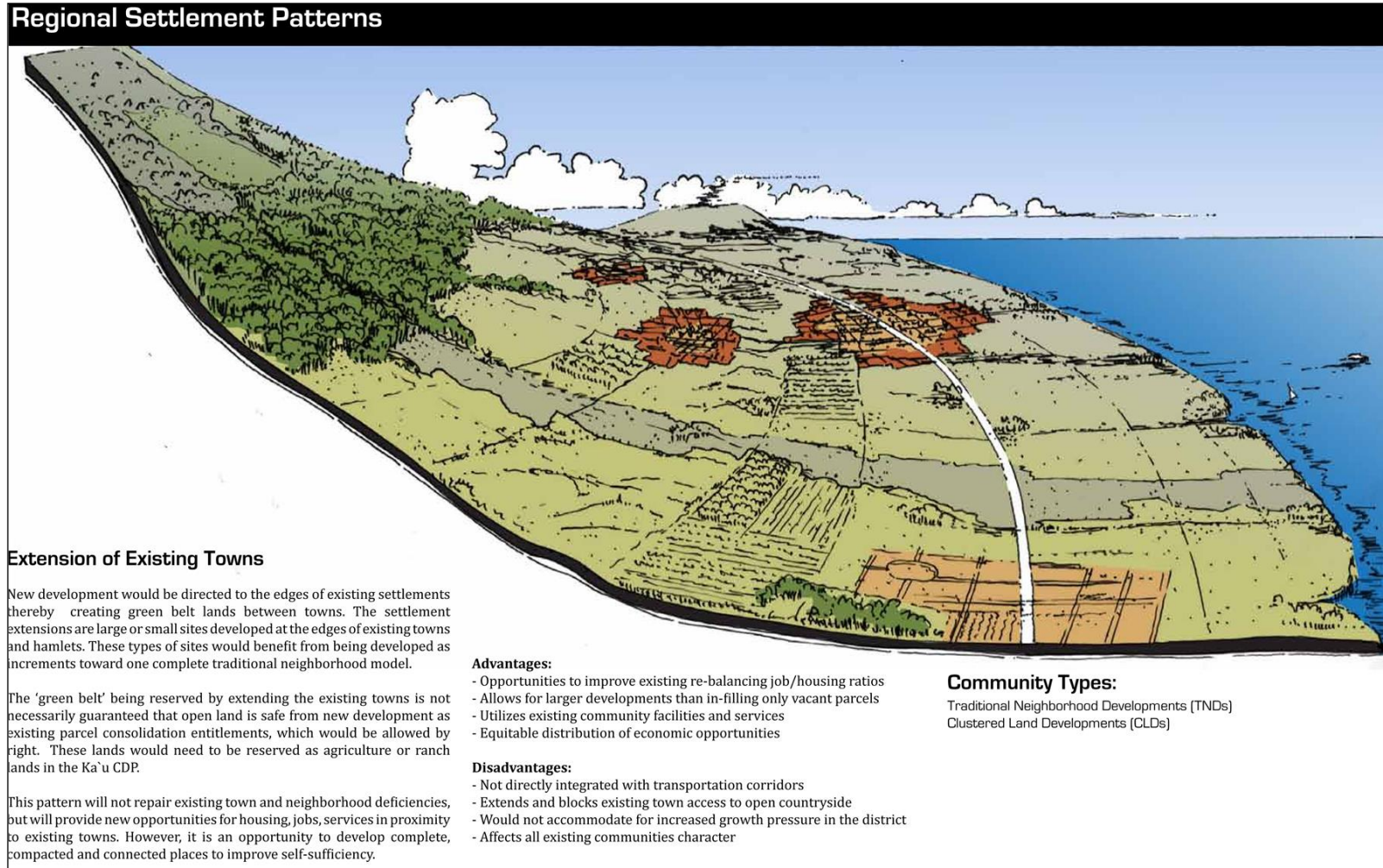
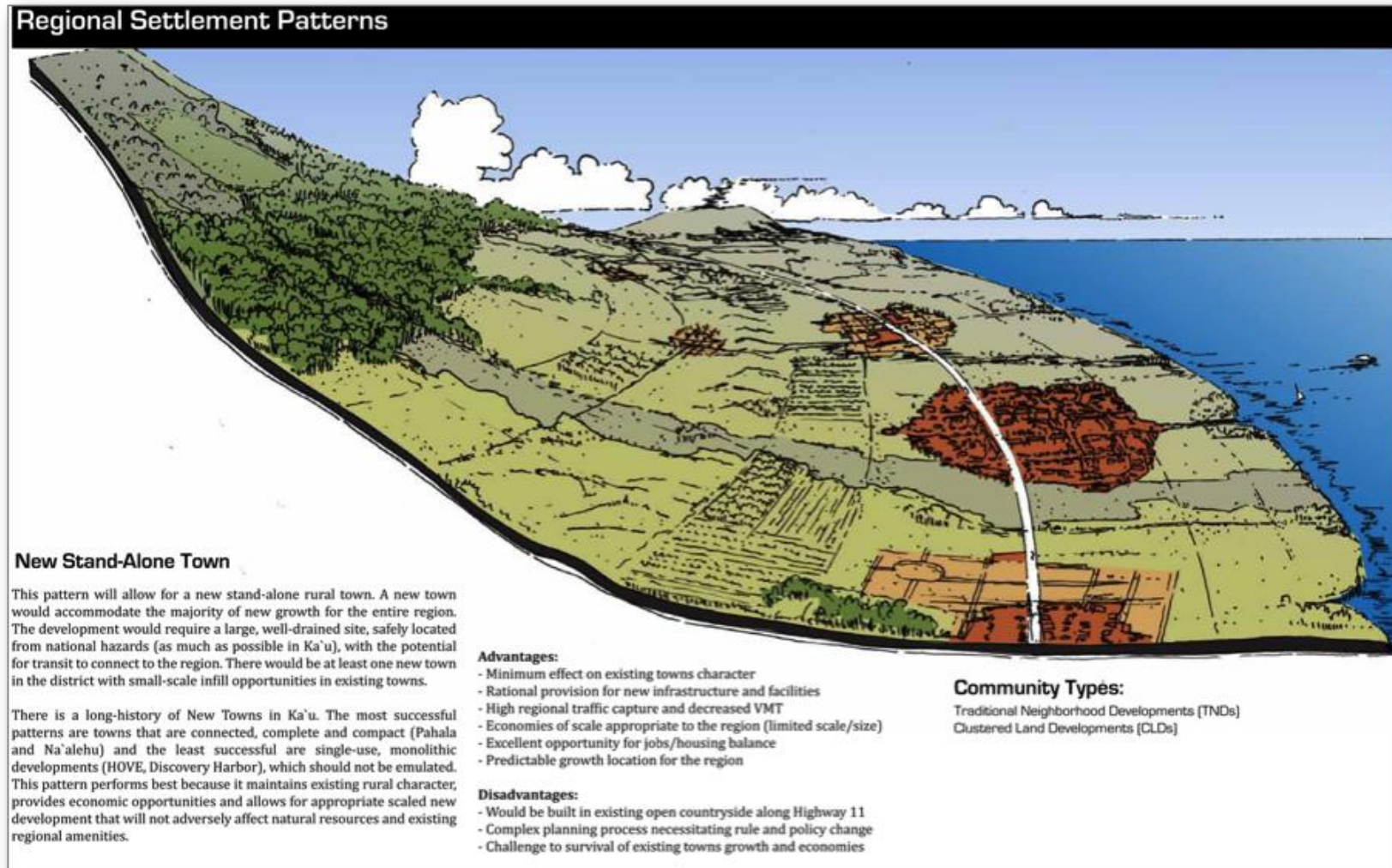


Figure 7: Scenario 5: New Stand-Alone Town

1



- 1 ▪ Limiting development on shorelines to protect ecological resources, archeological sites, people, and
2 facilities (from coastal hazards)
- 3 ▪ Preserving viable agricultural lands, open space, and viewsapes, allowing only agriculture, ranching,
4 and related economic infrastructure and rural development in rural lands
- 5 ▪ Preserving historic sites and buildings and encouraging the construction of new buildings in
6 character with Ka'ū's architectural distinctiveness and rural sense of place
- 7 ▪ Managing growth in Ocean view to protect people and facilities from lava hazards.
- 8 Once the existing infill potential is largely met, existing settlements could be expanded in ways that
9 maximize use of existing infrastructure and facilities and that create compact, walkable, mixed-use
10 town/village centers.

11

1 **Tools for Achieving Preferred Growth Patterns**

2 A variety of tools will be considered in the CDP for achieving the preferred future growth patterns,
3 including:

- 4 ▪ Establishing urban growth boundaries
- 5 ▪ Establishing policies to protect the shoreline
- 6 ▪ Using community-based, collaborative strategies for managing Ka'ū's natural, cultural, and
7 recreational resources
- 8 ▪ Creating incentives for preserving Ka'ū's historic properties and for new construction to be in
9 character with Ka'ū's architectural heritage
- 10 ▪ Encouraging infill development in Ka'ū's existing villages and towns
- 11 ▪ Assessing alternatives scenarios for repairing Punalu'u
- 12 ▪ Encouraging neighborhood commercial development in Discovery Harbour
- 13 ▪ Proposing strategies for retaining open space in Ocean View and enhancing its infrastructure and
14 facilities
- 15 ▪ Protecting and improving existing infrastructure and building new infrastructure and facilities as
16 needed
- 17 ▪ Building roads to maximize intra-community connectivity and to mimic existing rural road standards
- 18 ▪ Proposing strategies for expanding Ka'ū's agriculture sector and local businesses.

19 Most importantly and foundationally, however, the CDP can establish land use policy for the region that
20 guides the direction and quality of future developments in a coordinated and rational manner.

21 The General Plan Land Use Pattern Allocation Guide (LUPAG) map indicates the general location of
22 various land uses in relation to each other. The CDP can recommend amendments to the LUPAG map so
23 that it is consistent with preferred future growth patterns. Corresponding land use policies that are
24 designed to encourage the preferred future settlement patterns can also be included in the CDP.

25 These and other tools for achieving Ka'ū's Community Objectives are introduced in the other three
26 appendices in Appendix V4.